

Information to Be Provided on the Claim Form

Figure 13-1

Field Name	Required <sup>1</sup>	If Available <sup>2</sup>
<b>CLAIM INFORMATION</b>		
Claim Type	•	
DCO	•	
Claim Review Type	•	
<b>BORROWER INFORMATION</b>		
Social Security #	•	
Name (Last, First, MI)	•	
AKA		•
Address and Valid?-	•	
Home #, Work #, Other #		•
Home #, Work #, Other #, and Valid?	•	
Employer		•
<b>LOAN INFORMATION</b>		
Loan Type	•	
Loan ID	•	
1 <sup>st</sup> Disb Dt	•	
\$ Current Prin Bal	•	
\$ Unpd Fee/Int	• <sup>4</sup>	
Dt Loan Sold	•	
Dt Servicer Resp	•	
Int Rate/Type/Conv Dt	•	
\$ Uninsured Interest	•	
<b>ENDORSER/COMAKER/PLUS STUDENT (E/C/S) INFORMATION</b>		
Loan ID	•	
E/C/S Code, ID #	•	
E/C/S Name	•	
PLUS Student Social Security #	•	
Endorser's or Comaker's Social Security #	• <sup>3</sup>	
PLUS Student's Address		•
E/C Address	• <sup>3</sup>	
E/C/S Address and Valid?	•	
PLUS Student's Home #		•
E/C Home #	• <sup>3</sup>	
E/C/S Home # and Valid?	•	
<b>CONVERSION TO REPAYMENT INFORMATION</b>		
OSD	•	
Notification Dt	•	
Repayment Change?	•	
1 <sup>st</sup> Pmt Due Dt	•	
<b>REPAYMENT INFORMATION</b>		
\$ Total Borrower Pmts	•	
\$ DI Refund	•	
# Mnths Pmts	•	
# Mnths Def/Forb	•	
# Mnths Violation	•	
# Events	•	
# Reconv Mnths	•	
Pmt Due Dt	•	
<b>REQUESTED CLAIM AMOUNT</b>		
Total Amount Disb/Repurchased	•	
Capitalized Int	•	
Prin Repaid	•	

Prin Used For Int Claimed	•	
Cure Int Capitalized	•	
Prin Claimed	•	
Int-Paid-Through Dt	•	
Int Claimed As Of	•	
Unpaid Cure Int Not Capitalized	•	
Other Charges Claimed	•	
<b>LENDER/SERVICER INFORMATION AND CERTIFICATION</b>		
Lender ID	•	
Servicer ID	•	
Lender/Servicer Name	•	
Lender/Servicer Address	•	
Prepared By	•	
Preparer's #	•	
<b>COLLECTION HISTORY (THE 270-DAY PERIOD PRIOR TO DEFAULT DATE)</b>		
Collection History	•	
<b>INCOME BASED REPAYMENT</b>		
Loan ID	•	5
Standard-Standard \$	•	5
Permanent-Standard \$	•	5
25-Year Forgiveness Begin Dt	•	5
# Qualifying Forgiveness Mnths	•	5
IBR Start Dt	•	5
# Days HRD Def	•	5

<sup>1</sup> Refers to information the lender must provide on the Claim Form.

<sup>2</sup> Refers to information that the lender may or may not have. If the lender has the information, it must be provided on the Claim Form.

<sup>3</sup> Refers to information that the lender must provide on the Claim Form for loans first disbursed on or after September 1, 1998. For loans first disbursed prior to September 1, 1998, if the lender has the information, it must be provided on the Claim Form.

<sup>4</sup> Refers to information that the lender is required to provide on the Claim Form for claims filed for loans first disbursed on or after September 1, 2004.

<sup>5</sup> Refers to information that the lender is not required to provide for BC, BH, or DI claims for which no first payment due date has been established; for parent PLUS loans or Consolidation loans that include a parent PLUS loan; or for claim types CS, DE, FC, ID or IN.